

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF BZAM LTD., BZAM HOLDINGS INC.,
BZAM MANAGEMENT INC., BZAM CANNABIS CORP.,
FOLIUM LIFE SCIENCE INC., 102172093 SASKATCHEWAN
LTD., THE GREEN ORGANIC DUTCHMAN LTD., MEDICAN
ORGANIC INC., HIGH ROAD HOLDING CORP. AND FINAL
BELL CORP.

Applicants

MONITOR'S CERTIFICATE

RECITALS

- A. Pursuant to order of the Honourable Justice Osborne of the Ontario Superior Court of Justice (Commercial List), dated February 28, 2024, as amended on March 8, 2024 ("**Initial Order**") the Applicants were granted protection from their creditors pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended ("**CCAA**"), and FTI Consulting Canada Inc. was appointed as CCAA monitor (the "**Monitor**") of the Applicants.
- B. Pursuant to the Approval and Vesting Order of the Court, granted October 15, 2024 (the "**Order**"), the court, *inter alia*: (i) approved the transaction (the "**Transaction**") contemplated by the share purchase agreement (the "**Purchase Agreement**") between BZAM Holdings Inc. (the "**Vendor**"), BZAM Management Inc. (the "**Company**"), Wyld Canada Inc., and 1000912353 Ontario Inc. (the "**Purchaser**"), for the purchase and sale of the Company Shares and authorizing and directing the Vendor and the Company to perform their obligations under the Purchase Agreement; (ii) added 1001028579 Ontario Inc. ("**ResidualCo**") as an applicant to these CCAA proceedings and removing the Company as an applicant to these CCAA proceedings in order to carry out the Transaction; (iii)

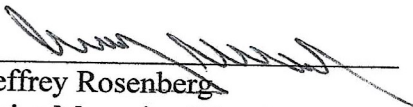
transferred and vested all of the Company's right, title and interest in and to the Excluded Liabilities and the Excluded Assets to and in ResidualCo; and (iv) vested in the Purchaser or its nominee all of the right, title and interest in and to the Company Shares and the Retained Assets owned by the Company on the Closing Date, free and clear of all Encumbrances other than Permitted Encumbrances, which vesting is, in each case, to be effective upon the delivery by the Monitor to the Purchaser of a certificate confirming that the Monitor has received written confirmation in the form and substance satisfactory to the Monitor from the Purchaser, the Vendor, and the Company that all conditions to closing have been satisfied or waived by the parties to the Purchase Agreement.

C. Capitalized terms not defined herein shall have the meaning given to them in the Order.

THE MONITOR CERTIFIES the following:

1. The Monitor has received written confirmation from the Purchaser, the Vendor, and the Company, in form and substance satisfactory to the Monitor, that all conditions to closing have been satisfied or waived by the parties to the Purchase Agreement.
2. This certificate was delivered by the Monitor at 7:50 PM on December 13, 2024.

) FTI CONSULTING CANADA INC., in its
) capacity as court-appointed monitor of the
) Applicants and not in its personal capacity
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) Per: 
) Name: Jeffrey Rosenberg
) Title: Senior Managing Director
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